Malaysian Issuing House

IHSAN SUKUK BERHAD ("RETAIL SUKUK IHSAN") EXCHANGE TRADED BOND ("ETB") – RETAIL SUKUK IHSAN

TIMETABLE

| DATE | EVENT | RESPONSIBILITY |
|---------------------------|--|----------------------|
| 10/07/2017 M | Printing of prospectus and application stationery. | PRINTER/MIH /CIMB |
| 11/07/2017 T | Delivery of prospectus and application stationery to Issuing House. | PRINTER/MIH/CIMB |
| 12/07/2017 W | Distribution of prospectus and application stationery to BMSB, Stockbrokers etc. | MIH/CIMB |
| 13/07/2017 TH | Advertise prospectus/date of prospectus. OFFER OPENS | MIH/CIMB |
| 26/07/2017 W 05.00p.m. | OFFER CLOSES | мін |

Notes :

* subject to Advisers securing the approval of BMSB for the desired listing date.